



NATIONAL BANK OF CANADA

PETITIONER

AND

MANNA INDUSTRIAL FUND (VALUE-ADD) LIMITED PARTNERSHIP, MANNA INDUSTRIAL FUND (VALUE-ADD) GP CORP, 1578199 B.C. LTD., GENESIS MANNA HOLDINGS LTD. AND ALLION HOLDINGS LTD.

RESPONDENTS

ORDER MADE AFTER APPLICATION (Distribution Order)

BEFORE) THE HONOURABLE MADAM JUSTICE FITZPATRICK) September 9, 2026
))

ON THE APPLICATION of FTI Consulting Canada Inc. ("**FTI**") in its capacity as Court-appointed Receiver (the "**Receiver**") of Manna Industrial Fund (Value-Add) Limited Partnership ("**Manna LP**"), Manna Industrial Fund (Value-Add) GP Corp and 1578199 B.C. Ltd., coming on for hearing at Vancouver, British Columbia, on the 9th day of September, 2026; AND ON HEARING Peter Rubin, counsel for the Receiver, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including the Third Report of the Receiver dated August 31, 2026,

THIS COURT ORDERS AND DECLARES that:

1. Capitalized terms not defined herein shall have the meaning as defined in the Receivership Order dated May 8, 2025 (as amended, the “**Receivership Order**”) or the Amendment of Receivership Order dated February 12, 2026 (the “**Amendment to Receivership Order**”).

DISTRIBUTION

2. The Receiver is hereby authorized to make a distribution from the proceeds of the Brampton LP Property to 13531953 Canada Inc. ("**135**") on account of the secured debt owing by Manna LP to 135.

3. Notwithstanding;

- (a) the pendency of these proceedings;
- (b) any assignment in bankruptcy or any petition for a bankruptcy order now or hereafter issued pursuant to the BIA, and any order issued pursuant to any such petition; or
- (c) any provisions of any federal or provincial legislation;

any payments, distributions and disbursements contemplated by this Order shall be made free and clear of any security interests, hypothecs, mortgages, trusts or deemed trusts, (whether contractual, statutory or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise, including any encumbrances or charges created by the Receivership Order and all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* of British Columbia or any other personal property registry system, shall be binding on any trustee in bankruptcy that may be appointed, and shall not be void or voidable nor deemed to be a preference, assignment, fraudulent conveyance, transfer at undervalue or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, as against the Receiver and any party receiving payments, distributions, and disbursements pursuant to this Order, and shall not constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

4. In addition to the rights and protections afforded to the Receiver under the Receivership Order, the Receiver shall not be liable for any act or omission on the part of the Receiver pertaining to the distribution of any funds under this Order, save and except for any claim or liability arising out of any gross negligence or willful misconduct on the part of the Receiver. Nothing in this Order shall derogate from the protections afforded to the Receiver under the Receivership Order or any other federal or provincial applicable law.

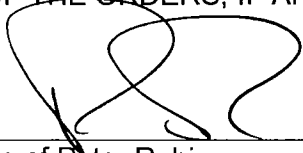
5. Any payments, distributions, and disbursements made by the Receiver under this Order shall not constitute a "distribution" for the purposes of section 159 of the *Income Tax Act*, as amended, or section 270 of the *Excise Tax Act*, or any other similar federal or provincial legislation (collectively, the "**Tax Statutes**"). The Receiver in making any such payments, distributions, or disbursements is not "distributing", nor shall be considered to "distribute" nor have "distributed", such funds for the purpose of the Tax Statutes, and the Receiver shall not incur any liability under the Tax Statutes in respect of the making of any payments ordered or permitted under this Order.

6. The Receiver may apply to the Court as necessary to seek further orders and directions with respect to payments and distributions made pursuant to this Order.

ENDORSEMENT

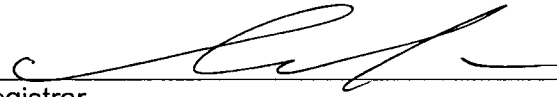
7. Endorsement of this Order by counsel appearing on this application, other than counsel for the Receiver, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

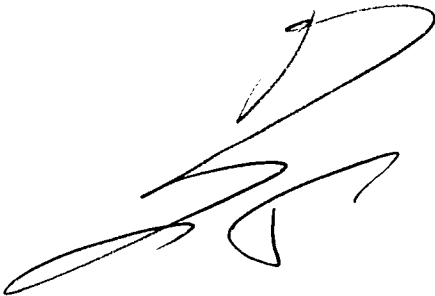


Signature of Peter Rubin
Counsel for FTI Consulting Canada Inc.

BY THE COURT.



Registrar



Schedule A

Counsel List

Counsel	Party Represented
Brendan Brock	Nanite King George Limited Partnership and Nanite International Holding Ltd.

No. S-246877
Vancouver Registry

IN THE SUPREME COURT
OF
BRITISH COLUMBIA

BETWEEN:

NATIONAL BANK OF CANADA

PETITIONER

AND:

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MANNA INDUSTRIAL FUND (VALUE-
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AND ALLION HOLDINGS LTD.

RESPONDENTS

ORDER MADE AFTER APPLICATION

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